



Check underwriting company:

- Life Investors Insurance Company of America
- Monumental Life Insurance Company
- Transamerica Assurance Company
- Transamerica Life Insurance Company (formerly PFL)

**Request For
Automatic
ACH/Bank
Draft Premium
Payment**

I (we) authorize the Company designated above to initiate entries to debit my (our) account described below:

Checking Account No. _____ OR Savings Account No. _____

Financial Institution's Name _____

Financial Institution's Address _____

Attach a voided check or savings slip to this authorization.

This authority is to remain in full force and effect until the Company has received notification from me (or either one of us) of its termination in such time and manner as to afford the Company a reasonable opportunity to act on it.

Signature _____ Signature _____

Full Name _____ Full Name _____

Date _____ Date _____

Telephone Number _____ Telephone Number _____

Return Completed Form To:

Transamerica Worksite Marketing
P.O. Box 8063
Little Rock, Arkansas 72203-8063
(888) 763-7474

WMD 4015-0801

Revised 10/06/02

Retain For Your Records

On _____ (Date) I authorized Transamerica Worksite Marketing to initiate electronic entries to my checking/savings account and agreed to the terms listed on the authorization form, for payment of _____.

If payment amount changes I will be notified.

To cancel automatic payment contact:
Transamerica Worksite Marketing
P.O. Box 8063
Little Rock, Arkansas 72203-8063
(888) 763-7474

DIRECT ANSWERS TO YOUR QUESTIONS ABOUT AUTOMATIC (ACH/BANK DRAFT) PREMIUM PAYMENT

Q. What is Automatic Premium Payment?

A. Automatic premium payment (or ACH) is a payment method where your bills are paid automatically from your checking or savings account. You don't have to write checks!

Q. What is the difference between ACH and Bank Draft?

A. Essentially none. ACH is the new term used, and method of deducting premium payments automatically from your checking or savings account.

Q. I have my pay deposited automatically into my bank account. Is Automatic Premium Payment anything like Direct Deposit of Payroll?

A. Yes! It's the same process in reverse. Instead of deposits being made to your account, payments are made from it. Both Direct Deposit and Automatic Premium Payment are made through an automated clearing house (ACH), a national electronic payment system.

Q. What is the advantage of Automatic Premium Payment?

A. It saves time! It saves work! It simplifies your life! Paying bills is a time-consuming chore. Automatic Premium Payment takes it off your hands.

Q. How will I know if the amount of my payment changes?

A. Our standard procedure is to notify you at least 30 days in advance of any changes in your premium amount.

Q. When are Automatic Premium Payments taken out of my account?

A. On the due date that is shown on your policy. You never have to worry about forgetting a premium payment or mailing it in time!

Q. How can you take money out of my account?

A. Only with your authorization. No one is allowed to collect payments from your account automatically unless you specifically authorize it.

Q. If I don't write checks, how do I keep my checkbook balance straight?

A. Your payment is made at a pre-established time each month, so you can deduct it from your check record then.

Q. Without cancelled checks, how can I prove I made my payments?

A. Your bank statement gives you an itemized list of automatic payments. It's your proof of payment. It also makes reconciling your checking or savings account easy.

Q. What if I change banks or accounts?

A. Just call us at 1-800-322-0426. We will send you a new authorization form to fill out with the new account information. This change usually takes a minimum of two weeks, so please allow enough lead time to complete this change.

Q. What if I try Automatic Premium Payment and don't like it?

A. You can cancel your authorization for automatic payments at any time by contacting us at 1-800-322-0426. We can place your policy on an semi-annual or annual direct billing method.

Q. Is Automatic Premium Payment risky? I don't want mistakes made in my bank account.

A. Automatic premium payments may actually be less risky than check payments. They can't be lost, stolen or destroyed in the mail, and they have an extremely high rate of accuracy. We don't expect any mistakes. But if you ever suspect a problem, call 1-800-322-0426 to get it resolved.

Q. How do I sign up for Automatic Premium Payment?

A. Complete and sign the attached authorization form and return it to us in the postage paid envelope. We will set your policy up on automatic payment on the next premium due date after receipt of your completed authorization.